

Estimated Assets and Liabilities

Assets:

Leasehold Interest and Equipment:	\$200,000.00
Security Deposit:	\$ <u>75,000.00</u>

Total:	\$275,000.00
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Liabilities:

Rent Arrears:	\$ 54,854.11
Secured Equipment Lien:	\$300,000.00
Vendors and Suppliers:	<u>\$380,000.00</u>

Total:	\$734,854.11
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